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Allegheny Intermediate Unit

Program of Services 2022-2023 Budget Proposal

Serving Every Learner



AIU Mission and Vision

Our Mission

We are an educational community that advocates and advances equitable opportunities for every learner.

Our Vision

Through equitable access, all learners achieve their full potential.

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Overview

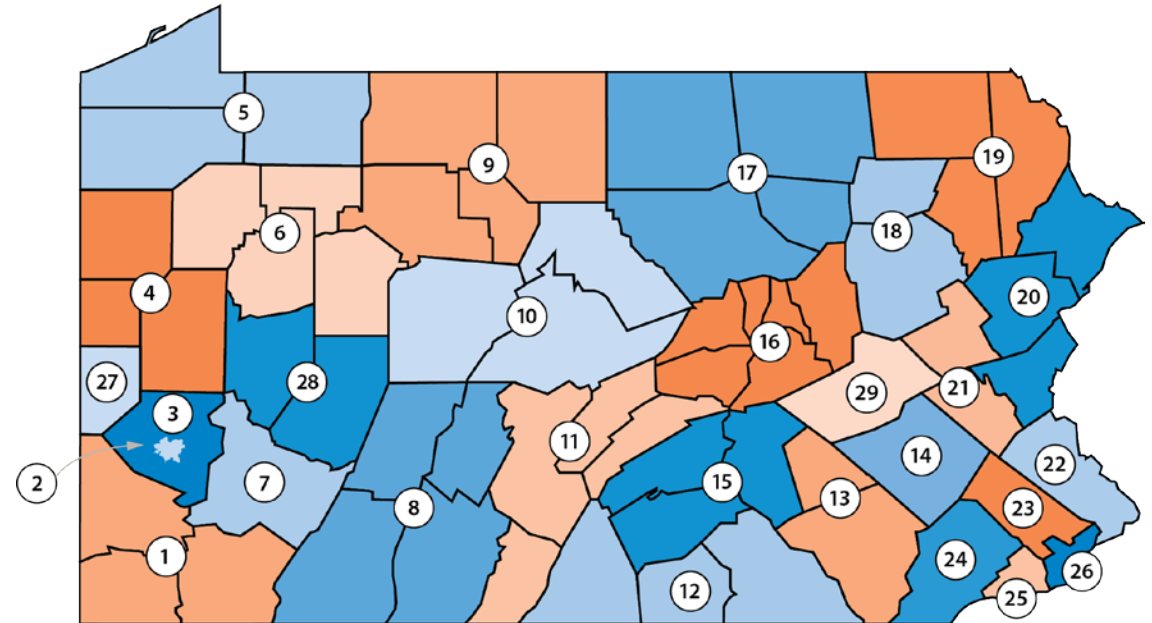
- Overview of intermediate units and the AIU
- Program of Services Budget overview
 - School code requirement
 - Current budget illustration
 - 2022-2023 staffing, revenue and function areas
 - Allocation formulation and withholding
 - Function/object codes
- Budget timeline

About Intermediate Units

- For most of its history, Pennsylvania's public school system has consisted of three levels: the state level, local school districts and an intermediate level.
- In 1970, the General Assembly passed Act 102 which created a system of intermediate units and eliminated the county superintendent offices as of July 1, 1971.
- Intermediate units were established to provide specialized support services for students in order to make the state's system of public education more equitable.
- Intermediate units also serve as regional connectors of resources.

About Intermediate Units

- Intermediate units are regional education service agencies
- 29 across the state
- Led by a board comprised of local school directors
- The AIU's service area contains more school districts than any other intermediate unit in the commonwealth.



AIU Board of Directors

David Schaap - President

Brentwood Borough School District

Peter Lyons – Vice President

Pine-Richland School District

Phil Little – Secretary

North Hills School District

Robert Shages - Treasurer

Hampton Township School District

James Bulger

Steel Valley School District

Frank Cortazzo

South Allegheny School District

Leonard Fornella

South Fayette Township School District

Kristi Minnick

Deer Lakes School District

Daniel O'Keefe

Northgate School District

Larry Pollick

Allegheny Valley School District

Roger Tachoir

Clairton City School District

Patrick Sable

South Park School District

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About the AIU

Through legislation, the state mandates services which intermediate units may offer and include in the Program of Services (General Operating Budget)

- Curriculum development and instructional improvement services
- Educational planning services
- Instructional materials (media) services
- Continuing professional education services
- Pupil personnel services
- State and federal agency liaison services
- Management (leadership) services

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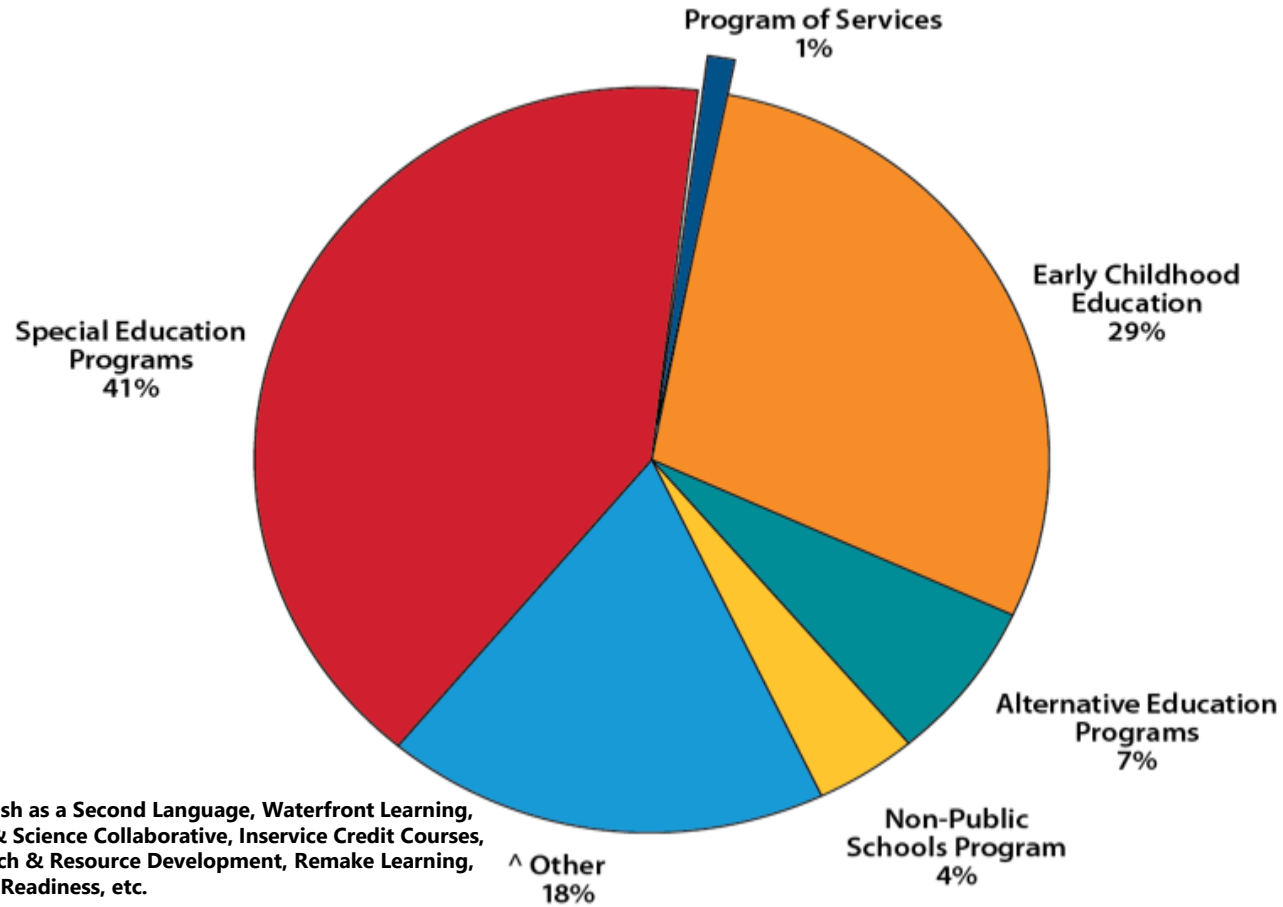


School Code Requirement

On or before May 1, 1971, and annually thereafter, each Intermediate Unit shall submit a program of services for the next school year to the Superintendent of Public Instruction for budgetary approval. Such program of services shall be developed and submitted in accordance with law, as hereinafter provided.

Reference 1949 Act 14 Article IX- 906-A. Intermediate Units

2020-2021 Program of Services Budget



- Allegheny Intermediate Unit
2020-2021 Budget:
\$161,024,879

^ English as a Second Language, Waterfront Learning, Math & Science Collaborative, Inservice Credit Courses, Research & Resource Development, Remake Learning, Career Readiness, etc.

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Allegheny Intermediate Unit

2022-2023 Program of Services Budget Detail

Object	Object Description	Board Services (2310)	Office of Executive Director (2360)	Organizational Leadership and Development (2860)	Teaching and Learning (2260)	Technology (2840)	Educational Technology Services (2220)	State and Federal Agency Liaison Services (2850)	Communications (2540)	Pupil Personnel Services (2140)	Other Instructional Staff (2390)	Other Operational (2690)	Building Services (2620)	Total of All Services
110	Official/Administrative Salaries	\$0	\$97,393	\$0	\$0	\$0	\$0	\$10,821	\$0	\$0	\$0	\$0	\$0	\$108,214
111	Regular Administrative Salaries	0	0	0	114,330	14,210	204,543	44,986	0	18,353	60,113	0	0	456,535
121	Professional Education Salaries	0	0	0	431,446	0	0	0	0	0	0	56,106	0	487,552
131	Professional/Other Regular Salaries	0	0	0	0	0	0	0	24,000	0	0	0	0	24,000
150	Office/Clerical Salaries	32,239	16,120	0	56,107	5,740	0	0	0	10,599	0	0	0	120,805
211	Medical Insurance	10,825	14,912	0	87,612	2,901	37,321	3,295	5,089	4,917	3,713	10,556	0	181,141
213	Life Insurance	397	1,701	0	8,935	293	3,154	861	370	434	927	864	0	17,936
220	Social Security Contributions	2,466	8,684	0	46,044	1,526	15,648	4,269	1,836	2,215	4,599	4,292	0	91,579
230	Retirement Contributions	11,368	40,025	0	212,224	7,034	72,122	19,678	8,463	10,208	21,196	19,782	0	422,100
250	Unemployment Compensation	38	53	0	443	12	135	26	19	30	38	38	0	832
260	Workers' Compensation	242	851	0	4,514	150	1,533	419	180	217	451	419	0	8,976
281	Retiree Health Insurance Expense	625	875	0	7,375	250	2,250	438	313	500	625	625	0	13,876
291	Other Employee Benefits	250	1,700	0	6,715	400	3,710	1,225	600	0	1,503	1,403	0	17,506
322	Professional Education Services-IUs	0	0	26,000	0	0	0	0	0	0	0	0	0	26,000
330	Other Professional Services	500	1,500	0	0	0	0	0	0	0	0	0	0	2,000
360	Professional Education Service-Employee Training	5,550	975	0	4,000	0	1,000	600	0	0	1,000	1,000	0	14,125
390	Other Purchased Professional/Technical Service	3,050	0	5,000	0	0	500	2,200	0	0	5,000	1,000	0	16,750
391	Internal Operations	0	0	0	0	0	0	0	0	0	0	0	15,760	15,760
448	Lease/Rental of Hardware and Related Technology	0	500	0	0	0	0	200	0	0	50	50	0	800
490	Other Purchased Property	0	0	0	0	0	0	0	0	0	0	0	79,193	79,193
523	General Property and Liability Insurance	0	0	0	0	0	0	0	0	0	0	0	2,999	2,999
525	Bonding Insurance	500	0	0	0	0	0	0	0	0	0	0	0	500
529	Other Insurance	0	0	0	0	0	0	0	0	0	0	0	480	480
530	Communications	0	1,800	0	4,000	0	675	100	0	0	500	500	0	7,575
540	Advertising	800	0	0	0	0	0	0	0	0	0	0	0	800
550	Printing and Binding	750	3,919	750	2,000	0	300	400	0	0	300	200	0	8,619
580	Travel	11,500	5,000	0	13,834	0	7,000	2,000	0	0	2,250	2,250	0	43,834
610	General Supplies	1,000	1,800	1,692	1,500	0	250	100	0	0	500	250	0	7,092
630	Food	4,500	2,000	3,000	1,500	0	500	1,000	0	0	0	250	0	12,750
640	Books and Periodicals	0	500	600	1,000	0	300	600	0	0	0	200	0	3,200
648	Education Software	0	0	0	0	0	32,500	0	0	0	0	0	0	32,500
650	Supplies & Fees - Technology Related	0	0	0	0	0	0	0	0	0	0	0	0	0
810	Dues and Fees	1,250	12,370	0	1,500	0	500	525	0	0	500	500	0	17,145
Totals		\$ 87,850	\$ 212,678	\$ 37,042	\$ 1,005,079	\$ 32,516	\$ 383,941	\$ 93,743	\$ 40,870	\$ 47,473	\$ 103,265	\$ 100,285	\$ 98,432	\$ 2,243,173

2020-2021 Deferred Revenue (34801) 176,944
 State Social Security Revenue (47810) 45,789
 State Retirement Revenue (47820) 211,050
2022-2023 Program of Services District Estimate \$ 1,809,390

2022-2023 Program of Services Budget Staffing

FUNCTION	PROGRAM	STAFF	FTE
2310/2360/2860/2690	Board/Administrative Services/ Organizational Leadership & Development/Other Operational/Other Instructional Staff	Robert Scherrer Patricia Sands Aaron Skrbin Michael Jones	0.45 0.75 0.50 0.50
2260	Teaching & Learning	Jill Jacoby Curriculum & Professional Development Coordinators Support Staff	0.75 3.90 1.25
2840/2220	Technology & Instructional Media Services	Richard Platts Janet Galaski Jana Baxter Kevin Connor	0.10 0.10 0.90 0.90
2140	Special Education & Pupil Services	Brian Welles Lisa Wakefield	0.15 0.25
2850/2540	State & Federal Liaison Services/Communications	Robert Scherrer Joseph Shaulis Sarah McCluan	0.05 0.30 0.25
		Total FTE	11.1

2022-2023 Program of Services Budget Revenue

FUNCTION	EXPENDITURES	2019-20	2020-21	2021-22	2022-23 PROPOSED
2310/2360/2390/2860	Board & Administrative Services/Organizational Leadership & Development/Other Instructional Staff	\$404,085	\$348,381	\$349,382	\$440,835
2260	Teaching & Learning	\$969,758	\$1,012,668	\$996,481	\$1,005,079
2840/2220	Technology Services & Instructional Media Services	\$401,036	\$407,403	\$415,952	\$416,457
2140	Pupil Personnel Services	\$82,917	\$84,533	\$45,988	\$47,473
2850/2540	State & Federal Liaison & Communications	\$120,970	\$126,799	\$129,756	\$134,613
2620/2690	Building Services & Other	\$165,890	\$223,189	\$223,498	\$198,717
	Total Expenditures	\$2,144,656	\$2,202,973	\$2,161,057	\$2,243,173
6960	District Allocation	\$1,811,545	\$1,811,545	\$1,811,545	\$1,809,390
34801	Deferred Revenue	\$107,040	\$157,004	\$117,838	\$176,944
7810	State Social Security Revenue	\$40,750	\$42,537	\$41,613	\$45,789
7820	State Retirement Revenue	\$185,321	\$191,887	\$190,061	\$211,050
	Total Revenue	\$2,144,656	\$2,202,973	\$2,161,057	\$2,243,173

Projected District Allocation 2022-2023

Historical Allocation of Allegheny County School Districts to Program of Services and Proposed 2022-2023

	2008-2009 through 2015-2016	2016-2017	2017-2018	2018-2019	2019-2020 2020-2021	2021-2022	2022-2023 Proposed
Total Contribution Allocation by Districts	\$1,959,150	\$1,833,016	\$1,835,198	\$1,765,288	\$1,811,545	\$1,811,545	\$1,809,390

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District Contribution Allocation Formula*

The individual district allocation of the total contribution is determined by a formula provided by PDE. The formula utilizes each district's relative wealth (Market Value Aid Ratio) and size (Weighted Average Daily Membership) to calculate allocations as follows:

Weight Factor

The Inverse of the Aid Ratio (1-MVAR) x Weighted Average Daily Membership

Cost Factor

Total District Allocation ÷ Total Weight Factor

District Contribution

Weight Factor x Cost Factor

* Individual District Allocation provided on attachment

Calculation of District Allocation Formula

- The state has developed a system of financial support for the Program of Services Budget. A portion of this support is provided by the intermediate unit's member school districts in the form of a withholding allocation.
- The amount of each district's withholding allocation is based on a formula developed by PDE. Use of this formula assures that the comparative wealth and size of the member districts is taken into consideration.
- Districts with larger populations having a greater ability to pay provide a greater amount of support to the intermediate unit than districts with a smaller population or lower wealth.

Calculation of District Allocation by Withholding

District	Market Value Aid Ratio (MVAR) *	Inverse Aid Ratio (IAR) (1 - MVAR)	WADM *	Weight Factor (WF) * (IAR X WADM)	Cost Factor (CF) (Total Withholding / Total WF)	2021/2022 Allocation (Actual)	Estimated 2022/2023 Withholding * (WF X CF)
Allegheny Valley	0.3224	0.6776	1095.848	742.547	27.247	\$20,208	\$20,232
Avonworth	0.4251	0.5749	2188.953	1,258.429	27.247	\$32,499	\$34,289
Baldwin-Whitehall	0.6359	0.3641	5028.691	1,830.946	27.247	\$52,261	\$49,888
Bethel Park	0.452	0.5480	4715.492	2,584.090	27.247	\$69,885	\$70,409
Brentwood Borough	0.7422	0.2578	1401.903	361.411	27.247	\$10,368	\$9,847
Carlynton	0.5685	0.4315	1693.893	730.915	27.247	\$19,779	\$19,915
Chartiers Valley	0.4056	0.5944	3936.055	2,339.591	27.247	\$63,398	\$63,747
Clairton City	0.8688	0.1312	1116.031	146.423	27.247	\$3,870	\$3,990
Cornell	0.4872	0.5128	692.916	355.327	27.247	\$10,334	\$9,682
Deer Lakes	0.5478	0.4522	2226.264	1,006.717	27.247	\$31,344	\$27,430
Duquesne City	0.9121	0.0879	1051.596	92.435	27.247	\$2,821	\$2,519
East Allegheny	0.7509	0.2491	2049.847	510.617	27.247	\$14,566	\$13,913
Elizabeth Forward	0.6844	0.3156	2747.19	867.013	27.247	\$23,582	\$23,624
Fox Chapel Area	0.261	0.7390	4860.948	3,592.241	27.247	\$98,903	\$97,878
Gateway	0.4532	0.5468	4252.686	2,325.369	27.247	\$65,823	\$63,360
Hampton Township	0.4404	0.5596	3186.83	1,783.350	27.247	\$49,030	\$48,591

* Source: PDE website

(<http://www.education.pa.gov/Teachers%20-%20Administrators/School%20Finances/Finances/FinancialDataElements/Pages/default.aspx#tab-1>)

District	Market Value Aid Ratio (MVAR) *	Inverse Aid Ratio (IAR) (1 - MVAR)	WADM *	Weight Factor (WF) * (IAR X WADM)	Cost Factor (CF) (Total Withholding / Total WF)	2021/2022 Allocation (Actual)	Estimated 2022/2023 Withholding * (WF X CF)
Highlands	0.7305	0.2695	2780.05	749.223	27.247	\$21,897	\$20,414
Keystone Oaks	0.4116	0.5884	2322.194	1,366.379	27.247	\$38,297	\$37,230
McKeesport Area	0.8106	0.1894	4474.906	847.547	27.247	\$23,965	\$23,093
Montour	0.2038	0.7962	3593.729	2,861.327	27.247	\$76,481	\$77,963
Moon Area	0.4577	0.5423	4751.668	2,576.830	27.247	\$69,966	\$70,211
Mt Lebanon	0.5334	0.4666	6209.092	2,897.162	27.247	\$81,067	\$78,940
North Allegheny	0.3593	0.6407	9912.115	6,350.692	27.247	\$167,831	\$173,039
North Hills	0.4322	0.5678	5451.608	3,095.423	27.247	\$81,120	\$84,342
Northgate	0.6238	0.3762	1304.727	490.838	27.247	\$13,178	\$13,374
Penn Hills	0.6777	0.3223	4860.267	1,566.464	27.247	\$43,985	\$42,682
Pine-Richland	0.3894	0.6106	5235.636	3,196.879	27.247	\$84,006	\$87,106
Plum Borough	0.6203	0.3797	4212.857	1,599.622	27.247	\$43,682	\$43,585
Quaker Valley	0.1142	0.8858	2248.913	1,992.087	27.247	\$54,074	\$54,279
Riverview	0.4271	0.5729	1151.068	659.447	27.247	\$18,614	\$17,968
Shaler Area	0.5392	0.4608	4746.268	2,187.080	27.247	\$60,746	\$59,592
South Allegheny	0.8201	0.1799	1844.943	331.905	27.247	\$9,463	\$9,043
South Fayette Township	0.6151	0.3849	3929.337	1,512.402	27.247	\$39,108	\$41,209
South Park	0.6279	0.3721	2105.154	783.328	27.247	\$21,206	\$21,343
Steel Valley	0.6349	0.3651	1889.852	689.985	27.247	\$19,842	\$18,800
Sto-Rox	0.8392	0.1608	2007.652	322.830	27.247	\$9,186	\$8,796
Upper Saint Clair	0.5075	0.4925	4694.169	2,311.878	27.247	\$62,863	\$62,992
West Allegheny	0.3583	0.6417	3915.348	2,512.479	27.247	\$65,878	\$68,458
West Jefferson Hills	0.5767	0.4233	3815.628	1,615.155	27.247	\$41,878	\$44,008
West Mifflin Area	0.6699	0.3301	2881.354	951.135	27.247	\$28,094	\$25,916
Wilkinsburg Borough	0.6606	0.3394	1350.52	458.366	27.247	\$11,928	\$12,489
Woodland Hills	0.6267	0.3733	5230.613	1,952.588	27.247	\$54,520	\$53,203
Subtotal			139,164.811	66,406.473		\$1,811,545	\$1,809,390

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Function/Object Codes

FUNCTION CODES	OBJECT CODES
2140: Pupil Personnel Services	100: Personnel Services – Salaries
2220: Instructional Media	200: Personnel Services – Employee Benefits
2260: Teaching and Learning	300: Purchased Professional and Technical Services
2310: Board Service	400: Purchased Property Services
2360: Office of the Executive Director/Administrative	500: Other Purchased Services
2390: Other Instructional Staff	600: Supplies
2540: Communications	700: Equipment
2620: Building Services	800: Other Objects
2690: Other Operational	900: Other Uses of Funds
2840: Technology	900: Other Uses of Funds
2850: State and Federal Liaison	
2860: Organizational Leadership	

2022-2023 Program of Services Budget Timeline

- December 14, 2021** Meeting with Superintendent Finance Committee to review Program of Services draft proposal
- January 18, 2022** Presentation of draft Program of Services Budget to Superintendent Finance Committee
- February 15, 2022** Presentation of proposed Program of Services Budget to all superintendents at the Superintendent Advisory Council Meeting
- February 28, 2022** Approval of the Program of Services Budget by AIU board
- March 2022** School district boards vote on AIU Program of Services Budget and submit vote count to Kimberly Enz at kimberly.enz@aiu3.net by April 4, 2022
- May 1, 2022** AIU Program of Services Budget must be submitted to the Pennsylvania Department of Education

Contact Information

Dr. Robert Scherrer, Executive Director

robert.scherrer@aiu3.net

412-394-5979

**Joseph Lucarelli,
Chief Finance & Operations Officer**

joseph.lucarelli@aiu3.net

412-394-5813

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Non-Discrimination Statement

The Allegheny Intermediate Unit is an equal opportunity education institution and will not discriminate on the basis of race, color, age, creed, religion, sex, sexual orientation, gender identity or expression, ancestry, place of birth, national origin, marital status, familial status, genetic information, pregnancy, handicap/disability, status as a handler or trainer of support or guide animals, or any other legally protected characteristic in its educational programs, services, facilities, activities or employment practices as required by Title IX of the 1972 Educational Amendments, Title VI and VII of the Civil Rights Act of 1964, as amended, Section 504 Regulations of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, Section 204 Regulations of the 1984 Carl D. Perkins Act, the Americans with Disabilities Act, the Pennsylvania Human Relations Act, or any other applicable federal, state, or local law. Any person who believes that s/he has been subjected to discrimination shall report all incidents of such conduct to Erin Koebel, Director of Human Resources and Labor Relations, Title IX Coordinator, Allegheny Intermediate Unit, 475 East Waterfront Drive, Homestead, PA 15120. 412-394-5957 erin.koebel@aiu3.net.

For more information about the AIU visit us online – aiu3.net

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